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2018 12 20

2018 12 20 4

36

2018 3-70

2018 11 29

2018-151

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9

1,338.4495

1		1,096.0692
2		80.00
3		100.00
4		30.00
5		32.3803

9

12,626,882.52

1		10,340,275.47
2		754,716.98
3		943,396.23
4		283,018.87
5		305,474.97

1,338.4495

12,626,882.52

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10,960,692

537,073,908

2018 11 13

2018 3-62

10,340,275.47

537,694,324.53

2018

11 13 2018 12 20

2,286,607.05

535,407,717.48

2018 3-70

2018 3-62

2018 3-70

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6  
54,803.46

53,465.0105

6  
548,034,600

2018 3-70

535,407,717.48

1,338.4495

12,626,882.52

2018 12 24

**Unilumin**

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2018 11 5

<http://www.cninfo.com.cn>



123016

548,034,600      5,480,346

548,034,600      5,480,346

2018    12    3

2018    11    7      2024    11

7

2019    5    13      2024    11

7



			[2018]1340		2018
11	7	5,480,346		100	
548,034,600					
		548,034,600			
		[2018]570		548,034,600	
2018	12	3			
			2018	11	5

<http://www.cninfo.com.cn>

Unilumin Group Co.,Ltd

112 A

761,260,566.00

300232

2004 10 26

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0755-29918999

0755-29912092

518103

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91440300767579994J

irm@unilumin.com

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			2004 10 26			2008
5	19				2009 11 25	
	11	26				
					2009 10 31	
				2009 453		
2009	10	31		60,584,847.14		1:0.825
		50,000,000		1		10,584,847.14
			2009 12 28			440306102907968
<b>1</b>	<b>2010</b>	<b>2</b>				
2010	2	2	2010			
		50,000,000	55,555,556			5,555,556

3,000

5,555,556

24,444,444

2010 2 22

2013	12	30		5	
360,000					101,030,075
			101,396,075		
<b>6</b>	<b>2014</b>	<b>6</b>			
2014	6	9			
			54,000		
			101,342,075		
<b>7</b>	<b>2014</b>	<b>9</b>			
2014	9	5	2014		
2014			2014		
			101,342,075		
10		10.005320			101,342,075
		202,738,063			
<b>8</b>	<b>2015</b>	<b>1</b>			
2015	1	22			14
300,080					
202,738,063			203,038,143		
<b>9</b>	<b>2015</b>				
2015	12	3	2015	12	31
					1,094,368
			204,132,511		
<b>10</b>	<b>2015</b>	<b>10</b>			
2015	10	22			2015
88					
	2015	11	11		

2015 2518  
 40% 21,500.00 16.96  
 /  
 12,676,886

21,500 16.96 / 12,676,886  
 229,486,283

**11 2015**

2015 12 25 2015 12 30  
 388,496  
 229,874,779

**12 2016**

2016 1 1 -2016 5 13  
 175,094  
 230,049,873

**13 2016 5**

2016 5 13 2015 2015  
 2015 10  
 15 230,049,873  
 575,124,682

**14 2016**

2016 5 25 2016 12 18  
 612,628  
 575,737,310

<b>15</b>	<b>2016</b>	<b>12</b>		
	2016	7	25	
				[2016]1398
				31,185,606
			10.56 /	20
70.03%			329,319,999.36	6,527,884.63
			322,792,114.73	
	2016	12	6	31,185,606
2016	12	6		605,746,698
	12	19		2016
				606,922,916
<b>16</b>	<b>2017</b>	<b>2</b>		
	2016	12	10	2016
			245,035	2017 2 28
				245,035
			606,922,916	606,677,881
<b>17</b>	<b>2017</b>	<b>2</b>		
	2017	2	14	563
				18,734,820
				606,677,881
				625,412,701
<b>18</b>	<b>2017</b>			
	2017	1	1	-2017 9 30
				5,574,191
				630,986,892
<b>19</b>	<b>2017</b>	<b>11</b>		
	2017	9	7	2017






LED

<b>LED</b>	
LED	
LED	

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SAP ERP Oracle CRM PTC PLM

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5

E-learning

2018 9 30

761,260,566

		%
	309,703,962	40.68

	169,634,092	22.28
	118,232,443	15.53
	21,837,427	2.87
	451,556,604	59.32
	761,260,566	100.00

2018 9 30

1			41.41%	315,206,156	236,404,618
2			4.10%	31,208,298	0
3			2.50%	19,015,330	19,015,330
4			2.50%	19,015,328	19,015,328
5			1.93%	14,727,815	0
6	-005L-FH002		1.71%	13,022,117	0
7			1.13%	8,602,758	0
8			1.12%	8,510,246	0
9			0.97%	7,394,792	0
10			0.95%	7,200,000	0
			<b>58.32%</b>	<b>443,902,840</b>	<b>274,435,276</b>

2018 9 30

41.41%

4.10%

		1974			2004	10	
2009	12						
2009	12						
			2013	1	23	2013	
				2013	2	1	
						2016	1
	19					2016	
2016	2	2					
	2018	9	30				

1	548,034,600	5,480,346	
2			1,862,165
186,216,500		33.98%	
3	100 /		
4		100	
5		548,034,600	
6			
	548,034,600		
7			
	1,862,165		33.98%
	1,997,834	36.45%	
1,331,890	24.30%		288,457
	28,845,700	5.26%	
8			

			%
1		1,100,000.00	20.07
2		288,457.00	5.26
3		150,100.00	2.74
4		79,513.00	1.45
5		70,050.00	1.37
6	-	61,265.00	1.12

7	-	55,493.00	1.01
8		45,030.00	0.82
9		40,000.00	0.73
10	-	33,795.00	0.62

9

12,626,882.52

1		10,340,275.47
2		754,716.98
3		943,396.23
4		283,018.87
5		305,474.97

1,862,165 33.98%

1,997,834 36.45%

1,331,890 24.30% 288,457

28,845,700 5.26%

10,340,275.47 537,694,324.53 2018

11 13 2018 12 20

2,286,607.05

535,407,717.48

2018 3-70

1			2017 10 27	
			2017 11 14	2017
2018 3 16				
		69,850.20		66,803.46
	2017			
2018 7 6				
		66,803.46		54,803.46
	2017			
2018 11 12				
2018 11 13			2018	
			2019 11 13	
				[2018]1340
2				

3	54,803.46	
4	5,480,346	
5	100 /	
6		
548,034,600		
2018 3-70		535,407,717.48
7	54,803.46	

1		1,355.94	1,326.46
2	LED	8,311.00	7,471.00
3	LED	23,421.00	18,306.00
4		20,200.00	19,700.00
5		8,000.00	8,000.00
		<b>61,287.94</b>	<b>54,803.46</b>

8

	4000032529201487175
	44250100004600001919
	79150078801300000413
	79150078801100000414
	752371226652



i

2

A

2018 11 7

B

C

D

2019 5 13 2024 11 7

1

9.45 /

A

A

=

/

=

/

2

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A \times k) / (1+n+k)$$

$P_0$

$n$

$k$

$A$

$D$

$P_1$

/

/

1

85%

2

=

/

0.01

1

5

2

A

15

A

130%

30

130%

B

3,000

$$IA=B2*i*t/365$$

IA

B2

i

t

1

30

70%

30

2

54,803.46

A

A

0.7199

100 /

1

54,803.46

1		1,355.94	1,326.46
2	LED	8,311.00	7,471.00
3	LED	23,421.00	18,306.00
4		20,200.00	19,700.00
5		8,000.00	8,000.00
		<b>61,287.94</b>	<b>54,803.46</b>

[2018]G234-1

AA-

AA-

1

1

2

A

3

4

5

6

7

**2**

1

2

3

4

5

**1**

1

2

3

4

5

6

7

**2**

1

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3

4

5

**3**

1

2

10%

3

**4**

1

30

15

1

2

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4

5

6

7

2

15

10%

3

5

6

1



50%

3

Ä3

3

4

5%

5

6

7

8

9

1

2

3

[2018]G234-1

AA-

AA-

	2018 1-9	2017	2016	2015
	15.93	55.86	30.86	25.08
	100.00%	100.00%	100.00%	100.00%
	100.00%	100.00%	100.00%	100.00%

= + / = + /

[2018]G234-1

AA-

AA-

	2018 9 30	2017 12 31	2016 12 31	2015 12 31
	1.18	1.02	1.84	1.87
	0.79	0.71	1.24	1.29
	60.76%	58.16%	41.54%	39.01%
	50.29%	48.44%	29.40%	28.22%
	2018 1-9	2017	2016	2015
	15.93	55.86	30.86	25.08

1.87 1.84 1.02 1.18

1.29 1.24 0.71 0.79

39.01% 41.54% 58.16%

60.76% 2016 2015

2015

2016

25.08 30.86 55.86 15.93 2015

2017

100%



2015

2016 3-332

2016

2017 3-318

2017

		%		
	2018 1-9	16.52	0.42	0.42
	2017	17.21	0.47	0.46
	2016	14.03	0.29	0.29
	2015	16.07	0.56	0.56
	2018 1-9	15.87	0.41	0.41
	2017	15.36	0.41	0.41
	2016	13.16	0.27	0.27
	2015	13.26	0.46	0.46

54,803.46

5,799.30

1

2

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11

12

1

2

3

4

	86
	0531-8128 3753
	0531-8128 3755